

ICP Case Create API

User Interface Guidelines

Version: 1.0 – 21 August 2023

Business Group	Digital Consumed Services	
Product Owner	Nathan Bramley	

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VERSION HISTORY

Date	Version	Change
August 2023	0.1	Draft for review
21 August 2023	1.0	Released for socialisation at ICPMSK Software Vendor Update webinar to be held on 22 August 2023.

1 INTRODUCTION

ICP Case Create is to be used by the supplier to furnish ACC with the required information directly from their Provider Management Systems, where possible, following the completion of the triage assessment and the decision to accept the patient into their ICP service.

Whilst it is anticipated that the bulk of the content should already exist within a Provider's existing PMS there will be a need for certain values to be input, and / or for others to be amended or changed.

2 ASSUMPTIONS

Providers are an authorised ICP supplier and have:

- a valid Digital Certificate;
- a registered ACC Provider ID; and
- and Vendor ID.

3 AUTHENICATION IDENTIFIERS

The information below is already available to the Provider and validated to ensure that there is not an ICP subcase against this claim already.

Where an ICP subcase already exists against this claim display *The claim already has an ICP Subcase* and allow for the Provider to either complete an ICP Subcase Update, complete an ICP Case Exit or terminate their session

Where no ICP subcase exists then the Provider is required to complete an ICP Case Create.

Current Offering Term	Description & Required Format	Action(s) Required
Provider ID	ACC Provider ID.	Auto populated from Provider's existing PMS system.
Managing Organisation	Either the ACC Vendor ID OR the HPI Organisation Number. Can only contain letters, numbers, and '/', and be no more than 12 characters.	Auto populated from Provider's existing PMS system.
Claim Number The ACC45 number, or the Eos Claim Number. Current ACC45 # formats being AANNNNN, 99999AAA and 9999AAA. The claim number can only contain letters and numbers, no more than 12 characters in all.		Auto populated from Provider's existing PMS system.
Patient Date of Birth	The client's date of birth. Format: YYYY-MM-DD Validation: Must NOT be a future date.	Auto populated from Provider's existing PMS system.

4 ICP CASE CREATE

Current Offering Term	Description & Red	quired Format		Action(s) Required
Status of Case	The status of the	CP case		Set to Active on submission by Provider's PMS system.
ICP service type	This is the main cl	assifier for the ICP service t	rype.	Set to MSK on submission by Provider's PMS system.
NHI number	Client NHI numbe Must contain 7 ch Format: AAANNN	aracters.		Auto populated from Provider's existing PMS system.
Referral Date	Format: YYYY-MM Validation: Must	1-DD NOT be a future date.		Auto populated from Provider's existing PMS system, or if not present must be entered.
Triage Assessment Date	Format: YYYY-MN	e assessment was complet I-DD. NOT be a future date.	ed.	Auto populated from Provider's existing PMS system, or if not present must be entered.
ICP Entry Date	Referral acceptan Format: YYYY-MM	into ICP (referral acceptance is implication when the solution whe		Derived on submission.
Diagnosis Code The diagnoses for the injury being treated. Diagnosis Code Diagnosis code type		Auto populated from Diagnosis Code information		
Type	Code Table value	Code	Format	provided to Provider's existing PMS system in the ICP Query (Get Incapacity & WC Details) API Specification, but can be updated by the Provider
	1.	READ /SNOMED	NNNN	through entry if it is a new diagnosis.
	2.	ICD-9	ANAN	
	3.	ICD-10	NNN.N	

Current Offering Term	Description & Required Format	Action(s) Required
Diagnosis Code Value	Diagnosis Code. Current available formats: SNOMED: NNNNNNNNNNNNNNNNNNNNNNNNNNNNNNNNNNNN	Auto populated from Diagnosis Code information provided on the claim information from Provider's existing PMS system but can be updated by Provider through entry if a new diagnosis.
Diagnosis Side	Side of injury Permitted values: • Left • Right • N/A	Auto populated from Diagnosis Code information provided on the claim information from Provider's existing PMS system but can be updated by Provider through entry if a new diagnosis.
Covers all claim diagnoses	Indicates whether the ICP case is treating all the diagnoses on the claim. Format: boolean	Must be entered.

Current Offering Term	Description & F	Required Format		Action(s) Required			
Referral Source Type		ne ICP referral, e.g. ACC referral, GP re elow for permitted values.	Auto populated from Provider's existing PMS system, or if not present must be entered by the Provider.				
	Code	Suggested UI Display		TTOVIGET.			
	gp	GP referral					
	physio	Physio referral					
	specialist	Specialist referral					
	allied	Other Allied health referral					
	employer	Employer referral					
	rongoa	Rongoa referral					
	other	Other referral type					
	acc	ACC referral					
	patient	Patient-led referral					
Referral Received Date	Format: YYYY-N	ferral was sent to this ICP supplier. 1M-DD. st not be a future date.		Auto populated from Provider's existing PMS system, or if not present must be entered by the Provider.			
Client Participation		ne Client has agreed to participating in	n ICP.	To be entered by Provider.			
Agreement Format: Boolean Final wording not yet available. ACC waiting on Privacy to confirm wording.							
ACC Client Authority Indicates that the Client has agreed to ACC being able their information.			e to collect, store, use, & share	To be entered by Provider.			
	Format: boolean						
	Final wording n	ot yet available. ACC waiting on Priva	cy to confirm wording.				

Current Offering Term	Description & Required Format				Action(s) Required
Service Bundle	Indicates the ICF Format: string – Refer to Append	To be entered by Provider.			
	Code	Display (SNOMED)	Display		
	16982005	Shoulder region structure	Shoulder		
	264072009	Lower back region	Lower back		
	72696002	Knee region structure	Knee		
	Appendix B – Se	rvice Bundles for permitted valu	es		
Exceptional Funding Required	Required if exce Format: boolear	ptional funding is required for th	nis treatment.		To be entered by Provider.
Exceptional Funding Rationale		of the rationale for the exceptional Funding Ratio			To be entered by Provider.
Exceptional Funding Supporting Details	Explanation of the reason/rationale need for exceptional funding being required as well as providing further context for the client exit. Format: String – 500 characters				To be entered by Provider.
Complexity Questions rating & overall complexity rating (low, medium, high) The ratings obtained from the ICP complexity assessment/tool template. Refer to the ICPMSK Complexity tool which can be found here (ICPMSK Complexity Tool v1) Refer to Appendix D – ICP Complexity Score, for an overview of the Complexity Rating			To be entered by Provider after using the ICPMSK Complexity Tool v1.		

On submission of the ICP case creation the validations in *Appendix E - ICP Validation Rules and Response Error Messages* need to be taken into consideration.

5 ICP SUBCASE UPDATE

Current Offering Term	Description & Required Format							
Status	Must show as A	Must show as Active on entry						
ICP service type	Must already sh	now as MSK						
Service Bundle	rvice Bundle Indicates the ICP service bundle selected for the treatment. Format: string – 7 characters Refer to <i>Appendix A – Body Site</i> (SNOMED)							
	Code	Display (SNOMED)	Display					
	16982005	Shoulder region structure	Shoulder					
	264072009	Lower back region	Lower back					
	72696002	Knee region structure	Knee					
	Appendix B – Service Bundles for permitted values							
Exceptional Funding Required	Required if exceptional funding is required for this treatment. Format: boolean							
Exceptional Funding Rationale	_	A categorisation of the rationale for the exceptional funding being required. Refer to <i>Appendix C – Exceptional Funding Rationale</i> for permitted values.						

Current Offering Term	Description & Required Format	Action(s) Required
Exceptional Funding Supporting Details	Explanation of the reason/rationale need for exceptional funding being required as well as providing further context for the client exit. Format: String – 500 characters	Auto populated from Provider's existing PMS system. Mandatory entry when Exceptional Funding Required is "Y".

Service Bundle
Change Rationale

Rationale for Service Bundle Change.

Refer to *Appendix E - ICP Validation Rules and* Response Error Messages

This section lists the custom data validations required for the incoming query to be accepted and executed.

These are over and above the simple query parameter validations set out above.

Scenario	Code	Error Message
Invalid Provider ID (not found or not active)	400	The Provider record is not currently active or in use. Please contact ACC Digital Operations via digitaloperations@acc.co.nz
Invalid Vendor ID (not found or not active)	400	The Vendor record is not currently active or in use. Please contact ACC Digital Operations via digitaloperations@acc.co.nz
Claim number not found (Reference can be ACC45 or Eos CaseNum)	400	The specified claim number was not found.
Claim number found but DOB doesn't match	400	The Claim and specified Patient DOB do not match.
Cover Status is Held	400	This claim has not yet been accepted for cover and cannot be entered into ICP. Please contact ACC on 0800 101 996 for more information if required.
Cover Status is Decline	400	This claim has been declined for cover and cannot be entered into ICP.
TPA Exclusion If the claim is managed by a Third Party Administrator (TPA) (or has a "Accredited Employer" cover decision?)	400	This claim is managed by a Third Party Administrator (TPA) and cannot be entered into ICP. Please ask the Client to contact their TPA Provider and discuss having their claim returned to ACC if they would like to enter ICP.
Other ICP Exclusions that can't be overridden	400	This claim is not eligible for ICP. Please check that the correct claim number has been used.
 If the <u>specified claim</u> has any of the following Specialist Claim Type flags: Fatal 		

Mandatory entry when Service Bundle has been changed.

o Sensitive		
o Work-related Mental Injury		
o Mental Injury		
 If the claim has a "Serious Injury" Other Indicator 		
 Is an RCU claim (either the party flag or the dept assignment) 		
 A Te Ara Tika Claim that is not a Staff Claim or High Profile Client 		
 has <u>another open claim</u> sitting in Partnered Recovery That is not Hapai, staff claims or High Profile 		
The claim is in Partnered Recovery		
ICP exclusions that can be overridden (but unlikely) If the specified/referred claim has any of the following Specialist Claim Type flags:	400	This claim is unlikely to be eligible for ICP. Please check the claim number used. Contact ACC on 0800 101 996 ext. 77097 for more information or have a staff member assess eligibility.
Gradual Process		
Treatment Injury		
Hearing Loss		
Maternal Birth Injury		
• Dental		
These checks are to be skipped if the "Eligible for ICP" indicator has been set against the referred claim.		
ICP exclusions that can be overridden If the claimant on the referred claim:	400	This claim requires assessment from an ACC staff member before it can be entered into ICP. Please contact ACC on
 is flagged as a "High Profile Client" 		0800 101 996 ext. 77097 to discuss.
is flagged as "Staff"		
 has another open claim sitting in a queue other than Partnered, 		

Current Offering Term	Description & Required Format	Action(s) Required
	Assisted or Enabled. (This mainly targets "Supported", but is a bit of a catch-all, just in case.) - Jacs talk about this more	
	 Other open claim with MICPI diagnosis and that is not manged is Assisted or Enabled 	
	 A claim that has a MICPI (Mental Injury caused by physical injury) diagnosis code and is not in Assisted or Enabled 	
	Clients with an active Hapai party record indicator	
	The claim is in Partnered Recovery Actioned cases	
	Note: claims that have another open claim sitting in Assisted or Enabled are ok to go straight through (no validation errors).	
	These checks are to be skipped if the "Eligible for ICP" indicator has been set against the referred claim.	
	The claim already has an ICP Subcase That claim already has an ICP subcase.	
	Appendix F – Service Bundle Change Rationale for permitted values.	
Service Bundle	Other rationale for Service Bundle Change.	Mandatory entry IF Service
Change Other Rationale	Format: string – 50 characters.	Bundle Change Rationale = "Other".

6 ICP CASE EXIT

Provided with current solutions to assist Providers understand what is expected of them by ACC. All are to be considered "Recommended".

Current Offering Term	Description & Required Format			Action(s) Required
Status	Must show as Active on entry.			Set to Finished on submission.
ICP service type	Must already show as	s MSK		
Exit Date	Date Client exited from ICP. Format: YYYY-MM-DD. Validation: Must NOT be a future date.			Pre-populate with today's date. Can be updated by the Provider. Mandatory entry.
Exit Reason	Reason for exit from ICP. Refer to the table below for acceptable reasons.			Must be selected from available list.
	Code	Display		
	goal-achieved	Recovery goal achieved		
	partially-achieved	ieved Recovery goal partially achieved		
	goal-not-achieved	Recovery goal not achieved		
	non-compliance	Non-compliance		
	alt-services	Client opts for alternative ACC services		
	new-diagnosis	diagnosis New ACC diagnosis (out of ICPMSK scope)		
	not-eligible	Not eligible under ACC		
	client-moved	Client moved out of region		
	other	Other – please specify		

Current Offering Term	Description & Required Format	Action(s) Required
Additional ACC Support Needed	Is any additional support required? Format: Boolean.	Mandatory Entry.
Exit Reason Supporting Details	Explanation of the reason/rationale need for exiting ICP. Format: string – 250 characters Validation: Must be > 0 characters.	Mandatory entry IF: Exit Reason is NOT "Recovery goal achieved", and Additional Support Needed is "Y"
Additional Support Required	Description of the additional support requirements. Format: string – 500 characters Validation: Must be > 0 characters.	Mandatory entry IF: • Exit Reason IS NOT "Recovery goal achieved"; and • Additional support needed is "Y"
Outcome Summary	Summary of the client's outcome. Format: string – 5000 characters Validation: Must be > 0 characters.	Mandatory entry IF: Exit Reason IS NOT "Recovery goal achieved"; and Additional support needed is "Y"

APPENDIX A – BODY SITE (SNOMED)

Code	Display (SNOMED)	Display
16982005	Shoulder region structure	Shoulder
264072009	Lower back region	Lower back
72696002	Knee region structure	Knee

APPENDIX B – SERVICE BUNDLES

Code	Display
icpkar1	Rehab Bundle Payment for Knee Arthroscopy and Debridement Level 1
icpkar2	Rehab Bundle Payment for Knee Arthroscopy and Debridement Level 2
icpkar3	Rehab Bundle Payment for Knee Arthroscopy and Debridement Level 3
icpkrr1	Rehab Bundle Payment for Knee Ligament or Tendon Reconstruction, ORIF, joint replacement Level 1
icpkrr2	Rehab Bundle Payment for Knee Ligament or Tendon Reconstruction, ORIF, joint replacement Level 2
icpkrr3	Rehab Bundle Payment for Knee Ligament or Tendon Reconstruction, ORIF, joint replacement Level 3
icpkrr4	Rehab Bundle Payment for Knee Ligament or Tendon Reconstruction, ORIF, joint replacement Level 4
icpkrr5	Rehab Bundle Payment for Knee Ligament or Tendon Reconstruction, ORIF, joint replacement Level 5
icpspr1	Rehab Bundle Payment for Lower Back or spine Level 1
icpspr2	Rehab Bundle Payment for Lower Back or spine Level 2
icpspr3	Rehab Bundle Payment for Lower Back or spine Level 3
icpspr4	Rehab Bundle Payment for Lower Back or spine Level 4
icpspr5	Rehab Bundle Payment for Lower Back or spine Level 5
icpspr6	Rehab Bundle Payment for Lower Back or spine Level 6
icpspr7	Rehab Bundle Payment for Lower Back or spine Level 7
icpspr8	Rehab Bundle Payment for Lower Back or spine Level 8
icpshr1	Rehab Bundle Payment for Shoulder (incl Clavicle) Level 1
icpshr2	Rehab Bundle Payment for Shoulder (incl Clavicle) Level 2
icpshr3	Rehab Bundle Payment for Shoulder (incl Clavicle) Level 3
icpshr4	Rehab Bundle Payment for Shoulder (incl Clavicle) Level 4
icpshr5	Rehab Bundle Payment for Shoulder (incl Clavicle) Level 5
icpshr6	Rehab Bundle Payment for Shoulder (incl Clavicle) Level 6

APPENDIX C – EXCEPTIONAL FUNDING RATIONALE

Code	Display
other	Other
comorbidity-factors	Comorbidity Factors
social-support	Social Support
active-participation	Active Participation
patient-resilience	Patient Resilience
medication-use	Medication Use
equitable-access	Equitable Access
health-literacy	Health Literacy
cultural-support	Cultural Support
housing-accommodation	Housing Accommodation
finances	Finances
travel	Travel
return-to-daily-life	Return to Daily Life
return-to-sport	Return to Sport
number-of-disciplines	Number of Disciplines
employment	Employment
workplace-support	Workplace Support
return-to-work-support	Return to Work Support

APPENDIX D – ICP COMPLEXITY SCORE

COMPLEXITY MATRIX

Total complexity score (Low, medium, high)	Complexity category	Complexity Question / subcategory score	Low, Medium, High N/A for vocational Qs only
Total complexity			
	Co-morbidities	Co-morbidity factors	
	Psychosocial	Social Support network	
		Active Participation	
		Patient resilience	
		Medication use	
		Equitable Access	
		Health literacy	
		Cultural support	
	Contextual	Housing/ Accommodation	
		Finances	
		Travel	
		Return to ADL's	
		Return to Sport	
	Disciplines	Number of disciplines	
	Vocational (Note: Earners Only)	Employment	
		Workplace support	
		Return to Work	

APPENDIX E - ICP VALIDATION RULES AND RESPONSE ERROR MESSAGES

This section lists the custom data validations required for the incoming query to be accepted and executed. These are over and above the simple query parameter validations set out above.

Scenario	Code	Error Message
Invalid Provider ID (not found or not active)	400	The Provider record is not currently active or in use. Please contact ACC Digital Operations via digitaloperations@acc.co.nz
Invalid Vendor ID (not found or not active)	400	The Vendor record is not currently active or in use. Please contact ACC Digital Operations via digitaloperations@acc.co.nz
Claim number not found (Reference can be ACC45 or Eos CaseNum)	400	The specified claim number was not found.
Claim number found but DOB doesn't match	400	The Claim and specified Patient DOB do not match.
Cover Status is Held	400	This claim has not yet been accepted for cover and cannot be entered into ICP. Please contact ACC on 0800 101 996 for more information if required.
Cover Status is Decline	400	This claim has been declined for cover and cannot be entered into ICP.
TPA Exclusion If the claim is managed by a Third Party Administrator (TPA) (or has a "Accredited Employer" cover decision?)	400	This claim is managed by a Third Party Administrator (TPA) and cannot be entered into ICP. Please ask the Client to contact their TPA Provider and discuss having their claim returned to ACC if they would like to enter ICP.
Other ICP Exclusions that can't be overridden	400	This claim is not eligible for ICP. Please check that the correct claim number has been used.

- If the <u>specified claim</u> has any of the following Specialist Claim Type flags:
 - o Fatal
 - Sensitive
 - Work-related Mental Injury
 - Mental Injury
 - If the claim has a "Serious Injury" Other Indicator
 - Is an RCU claim (either the party flag or the dept assignment)
 - A Te Ara Tika Claim that is not a Staff Claim or High Profile Client
 - has <u>another open claim</u>
 sitting in Partnered
 Recovery That is not Hapai,
 staff claims or High Profile

The claim is in Partnered Recovery

ICP exclusions that can be overridden (but unlikely) If the specified/referred claim has any of the 77097 following Specialist Claim Type flags: Gradual Process Treatment Injury Hearing Loss Maternal Birth Injury Dental These checks are to be skipped if the "Eligible for ICP" indicator has been set against the referred claim. ICP exclusions that can be overridden If the claimant on the referred claim:	ICP Case Create API - User Interface Guidelii
unlikely) If the specified/referred claim has any of the following Specialist Claim Type flags: Gradual Process Treatment Injury Hearing Loss Maternal Birth Injury Dental These checks are to be skipped if the "Eligible for ICP" indicator has been set against the referred claim. ICP exclusions that can be overridden is flagged as a "High Profile Client" is flagged as a "Staff" has another open claim sitting in a queue other than Partnered, Assisted or Enabled. (This mainly targets "Supported", but is a bit of a catch-all, just in case.) - Jacs talk about this more Other open claim with MICPI diagnosis and that is not manged is Assisted or Enabled A claim that has a MICPI (Mental Injury caused by physical injury) diagnosis code and is not in Assisted or Enabled Clients with an active Hapai party record indicator The claim is in Partnered Recovery Actioned cases Note: claims that have another open claim sitting in Assisted or Enabled are ok to go straight through (no validation errors). These checks are to be skipped if the "Eligible for ICP" indicator has been set	r Message
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 Hearing Loss Maternal Birth Injury Dental These checks are to be skipped if the "Eligible for ICP" indicator has been set against the referred claim. ICP exclusions that can be overridden If the claimant on the referred claim: before is flagged as a "High Profile Client" is flagged as "Staff" has another open claim sitting in a queue other than Partnered, Assisted or Enabled. (This mainly targets "Supported", but is a bit of a catch-all, just in case.) - Jacs talk about this more Other open claim with MICPI diagnosis and that is not manged is Assisted or Enabled A claim that has a MICPI (Mental Injury caused by physical injury) diagnosis code and is not in Assisted or Enabled Clients with an active Hapai party record indicator The claim is in Partnered Recovery Actioned cases Note: claims that have another open claim sitting in Assisted or Enabled are ok to go straight through (no validation errors). These checks are to be skipped if the "Eligible for ICP" indicator has been set 	
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record indicator • The claim is in Partnered Recovery Actioned cases Note: claims that have another open claim sitting in Assisted or Enabled are ok to go straight through (no validation errors). These checks are to be skipped if the "Eligible for ICP" indicator has been set	
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sitting in Assisted or Enabled are ok to go straight through (no validation errors). These checks are to be skipped if the "Eligible for ICP" indicator has been set	
"Eligible for ICP" indicator has been set	
against the referred cidin.	
The claim already has an ICP Subcase That c	t claim already has an ICP subcase.

APPENDIX F – SERVICE BUNDLE CHANGE RATIONALE

Code	Display
other	Other
comorbidity-factors	Comorbidity Factors
social-support	Social Support
active-participation	Active Participation
patient-resilience	Patient Resilience
medication-use	Medication Use
equitable-access	Equitable Access
health-literacy	Health Literacy
cultural-support	Cultural Support
housing-accommodation	Housing Accommodation
finances	Finances
travel	Travel
return-to-daily-life	Return to Daily Life
return-to-sport	Return to Sport
number-of-disciplines	Number of Disciplines
employment	Employment
workplace-support	Workplace Support
return-to-work-support	Return to Work Support